

**BIODIVERSITY CONSERVATION (INDIA) PRIVATE LIMITED
(IN LIQUIDATION)
CIN: U85110KA1995PTC017147**

**FIRST AMENDMENT DATED NOVEMBER 18, 2022 (“FIRST AMENDMENT”) TO
INVITATION FOR EXPRESSION OF INTEREST (EOI) FOR PURCHASE OF ASSETS OF
BIODIVERSITY CONSERVATION (INDIA) PRIVATE LIMITED - IN LIQUIDATION
 (“ADVERTISEMENT IN NEWSPAPER DATED NOVEMBER 04, 2022”/ “ADVERTISEMENT”)**

AND

**E-AUCTION PROCESS DOCUMENT FOR SALE OF ASSETS OF BIODIVERSITY
CONSERVATION (INDIA) PRIVATE LIMITED (IN LIQUIDATION)
 (“E-AUCTION PROCESS DOCUMENT DATED NOVEMBER 04, 2022”)
COMMENCED VIDE ADVERTISEMENT DATED NOVEMBER 04, 2022.**

Date: **November 18, 2022**

**Issued by Mr. Amit Chandrakant Shah
Liquidator of Biodiversity Conservation (India) Private Limited**

A company under liquidation process vide order dated August 30, 2019, passed by the Hon’ble NCLT Bengaluru Bench (order copy made available on September 06, 2019).

IBBI Registration no. IBBI/IPA-001/IP-P00821/2017-2018/11397

IBBI Registered Email: amitshah@bdo.in

IBBI Registered Address: BDO Restructuring Advisory LLP,
Level 9, The Ruby, North-West Wing,
Senapati Bapat Road, Dadar (W),
Mumbai 400028, India.

Communications Email Address: liquidatorbcil@bdo.in

Website: <http://zed.in>

FIRST AMENDMENT TO THE ADVERTISEMENT IN NEWSPAPER
DATED NOVEMBER 04, 2022

In the advertisement in newspaper dated November 04, 2022 the third sentence of second last para (reproduced for ready reference) “*EOI in the prescribed format with annexure as referred on the website of BCIL is required to be submitted by November 18, 2022 at liquidatorbcil@bdo.in*” shall be revised and read as follows:

“*EOI in the prescribed format with annexure as referred on the website of BCIL is required to be submitted by **November 22, 2022** at liquidatorbcil@bdo.in*”

FIRST AMENDMENT TO THE E-AUCTION PROCESS DOCUMENT FOR THE SALE OF
ASSETS OF BIODIVERSITY CONSERVATION (INDIA) PRIVATE LIMITED (IN
LIQUIDATION)

Pursuant to the First Amendment, Clause 5 of the E-Auction Process Document dated November 04, 2022 (Schedule of E-Auction Process for the Assets), Sr. No. 2 of the table contained therewith (Stage 2), mentioning the last date for submission of expression of interest stands revised to **November 22, 2022**. Further, second line in the event description of Sr. No. 2 of the table contained therewith (Stage 2) (reproduced for ready reference) “(To declare *Qualified Bidder by November 22, 2022*)” shall be revised and read as “(To declare *Qualified Bidder by **November 26, 2022***)”.

Accordingly, the corresponding date in third line of clause 6.2.9 shall also be revised and read as **November 26, 2022**.

All the other terms and conditions of the E-Auction Process Document dated November 04, 2022 (as amended from time to time) shall continue to apply and in each instance in which provisions of this First Amendment contradict or are inconsistent with the provisions of the E-Auction Process Document dated November 04, 2022, the provisions of this First Amendment shall prevail over such inconsistent provisions of the E-Auction Process Document dated November 04, 2022 and Advertisement, to the extent of such inconsistency. The provisions of the E-Auction Process Document dated November 04, 2022 and Advertisement that are in contradiction or are inconsistent with this First Amendment shall be deemed to be amended in accordance with this First Amendment without any further action being necessary. The E-Auction Process Document dated November 04, 2022 and its amendments thereto, collectively constitute the complete E-Auction Process Document dated November 04, 2022 for sale of assets in the liquidation process of Biodiversity Conservation (India) Private Limited (In Liquidation). Capitalized terms used but not defined in this First Amendment shall have the meaning ascribed to such terms in the E-Auction Process Document dated November 04, 2022 and the Insolvency and Bankruptcy Code, 2016.

Sincerely,

Sd/-

Amit Chandrakant Shah

Liquidator of Biodiversity Conservation (India) Private Limited

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Date: November 18, 2022