

FORM G- INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS

1	Name of the corporate debtor	BCIL Red Earth Developers (India) Private Limited
2	Date of incorporation of corporate debtor	12/11/2008
3	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Bangalore under Companies Act, 1956
4	Corporate identity number / limited liability identification number of corporate debtor	CIN: U45201KA2008PTC048262
5	Address of the registered office and principal office (if any) of corporate debtor	No. 37-1/1, R.K. Chambers, Ground Floor, Aga Abbas Ali Road, Bengaluru – 560042, Karnataka
6	Insolvency commencement date of the corporate debtor	August 9, 2018 (Copy of order made available to IRP on August 11, 2018)
7	Date of invitation of expression of interest	October 23, 2018 November 17, 2018 (First Extension of invitation of expression of interest) December 7, 2018 (Second Extension of invitation of expression of interest)
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	www.zed.in
9	Norms of ineligibility applicable under section 29A are available at:	www.zed.in
10	Last date for receipt of expression of interest	December 10, 2018 (extended)
11	Date of issue of provisional list of prospective resolution applicants	December 11, 2018 (extended)
12	Last date for submission of objections to provisional list	December 16, 2018 (extended)
13	Date of issue of final list of prospective resolution applicants	December 17, 2018 (extended)
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	December 12, 2018 (extended)
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The prospective resolution applicants are requested to send an email to irp.redearth@bdo.in Information Memorandum, RFRP and Evaluation matrix will be provided via email / Data room after execution of the confidentiality undertaking
16	Last date for submission of resolution plans	January 11, 2019 (extended)
17	Manner of submitting resolution plans to resolution professional	Soft copy of Resolution Plan should be sent via email to irp.redearth@bdo.in and hard copy to be sent in a plain sealed envelope marked to Mrs. Nidhi Seksaria (Resolution Professional), BDO Restructuring Advisory LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	January 29, 2019
19	Name and registration number of the resolution professional	Mrs. Nidhi Seksaria (Resolution Professional) IBBI/IPA-001/IP-P00866/2017-2018/11464
20	Name, Address and e-mail of the resolution professional, as registered with the Board	Mrs. Nidhi Seksaria BDO Restructuring Advisory LLP Level 9, The Ruby, North West Wing, Senapati Bapat Marg, Dadar (W), Mumbai 400028 Office +91 22 3332 1600 nidhiseksaria@bdo.in
21	Address and email to be used for correspondence with the resolution professional	Mrs. Nidhi Seksaria BDO Restructuring Advisory LLP Level 9, The Ruby, North West Wing, Senapati Bapat Marg, Dadar (W), Mumbai 400028 Office +91 22 3332 1600 Email: irp.redearth@bdo.in, nidhiseksaria@bdo.in
22	Further Details are available at or with	www.zed.in
23	Date of publication of Form G	October 23, 2018 November 17, 2018 (First Extension of invitation of expression of interest) December 7, 2018 (Second Extension of invitation of expression of interest)

Sd/

Mrs. Nidhi Seksaria

Resolution Professional in the matter of CIRP of BCIL Red Earth Developers (India) Private Limited
Communications Email Address: irp.redearth@bdo.in ; nidhiseksaria@bdo.in

IBBI Registration no. IBBI/IPA-001/IP-P00866/2017-2018/11464

IBBI Registered Email: nidhiseksaria@bdo.in

IBBI Registered Address: BDO India LLP Level 9 The Ruby NW Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, Maharashtra

Insolvency Professional Entity: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, India

NIDHI SEKSARIA

Resolution Professional

In the matter of CIRP of BCIL Red Earth Developers India Private Limited
Registration no. IBBI/IPA-001/
IP-P00866/2017-2018/11464